

IN THE UNITED STATES BANKRUPTCY COURT
IN THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In Re:)	Case No. 22-90341 (DRJ)
)	
CORE SCIENTIFIC, INC, <i>et al.</i> ,)	Chapter 11
)	
DEBTORS. ¹)	(Jointly Administered)
)	

NOTICE OF RESCHEDULED HEARING REGARDING NORTH MILL EQUIPMENT FINANCE, LLC'S MOTION FOR RELIEF FROM AUTOMATIC STAY REGARDING EQUIPMENT, OR ALTERNATIVELY, MOTION FOR ADEQUATE PROTECTION

A HEARING WILL BE CONDUCTED ON THIS MATTER ON SEPTEMBER 11, 2023 AT 10:00 A.M. (CST). YOU MAY PARTICIPATE IN THE HEARING EITHER IN PERSON OR BY AN AUDIO AND VIDEO CONNECTION.

AUDIO COMMUNICATION WILL BE BY USE OF THE COURT'S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT 832-917-1510. ONCE CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM NUMBER. JUDGE JONES' CONFERENCE ROOM NUMBER IS 205691. VIDEO COMMUNICATION WILL BE BY USE OF THE GOTOMEETING PLATFORM. CONNECT VIA THE GOTOMEETING APPLICATION OR CLICK THE LINK ON JUDGE JONES' HOMEPAGE.

You are hereby notified that the hearing regarding the Motion for Relief from Automatic Stay Regarding Equipment, Or Alternatively, Motion for Adequate Protection ("Motion") [Doc. # 780] filed by North Mill Equipment Finance LLC, previously set for July 10, 2023 at 2:00 p.m. (CST) has been rescheduled for September 11, 2023 at 10:00 a.m. (CST) before the Honorable David R. Jones, Courtroom 400, 515 Rusk, Houston Texas 77002.

Parties are permitted to appear by video or by telephone. Please refer to Judge Jones' procedure page at:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

<https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%208-11-2020.pdf>

Respectfully submitted,

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/s/ Christopher V. Arisco

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Attorneys for North Mill Equipment Finance LLC

CERTIFICATE OF SERVICE

I certify that on July 7, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those receiving ECF notification for this case and by ECF, email, or first class mail on those on the attached Master Service List filed on June 26, 2023.

/s/ Christopher V. Arisco
Christopher V. Arisco

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	(Jointly Administered)
Debtors. ¹	§	Ref Docket No. 29

MASTER SERVICE LIST
(as of June 26, 2023)²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² The Master Service List in Excel and label formats are available on the Debtors' website at <https://cases.stretto.com/CoreScientific/> under "Notice Lists."

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country	Phone	Fax	Email
30th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	2850 N. Harwood, Suite 1500			Dallas	TX	75201		469-680-4200	469-680-4299	ddicid@reedsmith.com
38th Street Capital Partners, LLC	c/o Reed Smith LLP	2850 N. Harwood Street Suite 1500			Dallas	TX	75201		469-680-4280	502-637-0682	cliaouch@38thstreetcapital.com
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Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	600 Travis Street 50th Floor			Houston	TX	77002		713-553-3700	713-553-3700	amron@paulhastings.com
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American Property Acquisition, LLC	c/o Barton Springs Road, Suite 300	420 Terry Avenue North			Austin	TX	78701				bruntnielsen@ikaw.com
American Property Acquisitions JV, LLC	c/o Barton Springs Road, Suite 300	210 Barton Springs Road, Suite 300			Austin	TX	78701				bruntnielsen@ikaw.com
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Douglas S. Wall		Attn: Tammy Dabir, Power Contracts Administrator	3165 Gilbertsville Highway 4233 Versailles Ave		Calvert City	KY	42028-0588		214-462-2000	214-462-8886	waldis@yahoo.com
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Harper Construction Company, Inc.		Attn: John F. Higgins, M. Shane Johnson	1000 Main Street, 36th Floor		Houston	TX	77002		713-226-6000	713-226-6000	higgins@porterhedges.com
Herc Rentals		Attn: Leslie Hunsicker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134		239-301-1675	239-301-1675	leslie.hunsicker@rentals.com
Husband-Manor Construction, Inc.		Attn: Jay K. Fawell & Stephanie O'Rourke	10599 1-10 West, Suite 800		San Antonio	TX	78230		210-292-8700	210-292-8700	franweil@schincklaw.com
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Intergo Direct Lending, LLC		Attn: Frances A. Smith, Judith W. Ross	700 N. Pearl Street, Suite 1610, North Tower		Dallas	TX	75201		516-675-2000	516-675-2000	frances.smith@rlslfirm.com
Internal Revenue Service		Attn: Department of the Treasury	1111 Pennsylvania Ave NW		Ogden	UT	84201-0045		214-377-7879	214-377-7879	judith.ross@rlslfirm.com
Internal Revenue Service		Attn: Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19104-2541				troy@chichlawyers.com
Internal Revenue Service		Attn: Centralized Insolvency Operation	1919 Main St., Ste. 2500		Houston	TX	77002		210-292-8733	210-292-8733	franweil@schincklaw.com
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Mass Mutual Asset Finance LLC		Attn: Thomas O. Bean, Esq.	Attn: Thomas O. Bean, Esq.		McLean	VA	22102		703-749-1000	703-749-1000	jkeeland@wattleder.com
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MP2 Energy Texas, LLC d/b/a Shell Energy Solutions		Attn: Cokinos Young	1221 Lamar Street, 16th Floor, Four Houston Center		Fort Worth	TX	76102		713-535-5500	713-535-5500	cpowers@colkinlaw.com
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Secretary of the Treasury	Attn: Marty Lardstrom	100 F St, NE			The Woodlands	TX	77380		832-510-1128		spaniel@sidley.com
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